



Form

W706☐ AMENDED**Wisconsin Estate Tax Return**For Estates of Resident and Nonresident Decedents When
Date of Death Is On or After January 1, 2005*For Department Use Only*Auditor
Number

TO VAL

☐ 7AU ☐ 110P ☐ 120P
☐ 8AU ☐ 11CL ☐ 12CL

Estate of		Date of death	Date of birth	Social security number
Address of decedent at date of death				Estate federal ID number (EIN)
City	State	Zip code	County	First name of surviving spouse
Will a closing certificate for fiduciaries be needed to close the estate with the Circuit Court? <input type="checkbox"/> Yes <input type="checkbox"/> No			Type of proceeding	Probate case number

Attach complete copy of Federal Estate Tax Return – Form 706.**Make checks payable to and mail to:**Wisconsin Department of Revenue
PO Box 8904
Madison WI 53708-8904

Telephone Number: (608) 266-2772

Phone help for hearing-impaired people with
TDD equipment: (608) 267-1049

COMPUTATION OF WISCONSIN ESTATE TAX	1 Enter the lesser of line 7 or 17, Column F of Tax Computation Sch A or B	1	.
	2 Gross value of property in Wisconsin	2	.
	3 Gross value of total estate (line 1 of Tax Computation Sch A or B)	3	.
	4 Percent of property in Wisconsin (line 2 divided by line 3)	4	%
	5 Wisconsin estate tax (line 20, Column F of Tax Computation Sch A or B)	5	.
INTEREST AND PENALTY	6 Interest @ 12% (from _____ to _____) (see instructions)	6	.
	7 Penalty (see instructions)	7	.
	8 TOTAL TAX, INTEREST AND PENALTY (add lines 5, 6 and 7)	8	.
TAX DUE OR REFUND	9 Previous payment (enter date _____)	9	.
	10 If line 9 is less than line 8, subtract line 9 from line 8 Balance Due	10	.
	11 If line 9 is greater than line 8, subtract line 8 from line 9 Refund	11	.

DECLARATION of personal representative, special administrator, trustee, distributee or other person signing Form W706.*I declare that I have made a diligent and careful search for property of every kind owned by the decedent, and that this return has been examined by me and is to the best of my knowledge, true, correct and complete. If this return is prepared by anyone other than the person filing this return, the preparer's separate declaration is based on all information of which he or she has any knowledge.*☐ I duly authorize a power of attorney to _____ for this estate.

Name	Address (street, city, state, zip code)		
SIGN HERE ►	Designation	Date	Telephone number ()

Person preparing the return (individual and firm) if other than the preceding signer.

Name	Address (street, city, state, zip code)		
SIGN HERE ►	Date	Telephone number ()	

The certificate determining Wisconsin estate tax will be mailed to the individual / firm at the address shown below:

Name of individual or firm	Attn or c/o		
Address	City	State	Zip code